

Sonal Mercantile Ltd.

REGD. OFFICE: 105/33, VARDHMAN GOLDEN PLAZA ROAD NO.44
PITAMPURA, DELHI - 110 034 E-MAIL: gopalbansal1975@yahoo.com

Date: 14.11.2012

To
The Manager (Listing),
Delhi Stock Exchange,
3/1, Asaf Ali Road,
New Delhi-110002

Sub: Outcome of the Board Meeting
Ref: Clause 41 of the Listing Agreement

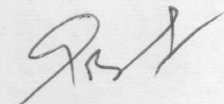
Dear Sir,

With reference to the above captioned matter, the Board of Directors of the Company in their meeting held today have approved the **Un-audited Financial Results** for the quarter ended 30th September, 2012. The financial results are enclosed herewith for your reference and record.

You are requested to take the information into your record.

Thanking you.

For Sonal Mercantile Limited


Director

Sonal Mercantile Ltd.

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Unaudited Financial Results for the Quarter Ended 30.09.2012 by companies other than banks

(Rs. In Lakhs)

Particulars	3 months ended 30.09.2012 Unaudited	Previous 3 months ended 30.06.2012 Unaudited	Corresponding 3 months ended in the previous year 30.09.2011 Unaudited	Year to Date figures for current Period ended 30.09.2012 Unaudited	Previous accounting year ended 30.09.2011 Unaudited	Previous accounting year ended 31.03.2012 Audited
1 Income from Operations						
1. (a) Net Sales/Income from Operations (Net of Excise Duty)	16.00	0.05	93.59	16.05	94.28	908.93
(b) Other Operating Income	12.82			12.82		
Total Income from Operation (net)	28.82	0.05	93.59	28.87	94.28	908.93
2 Expenses						
a. Cost of raw materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
b. Purchase of stock in trade	77.85	0.00	92.50	77.85	92.50	911.52
	(41.20)	0.00	0.00	(41.20)	0.00	(36.65)
c. Change in Inventories of Finished Goods, Work-in-progress and stock-in trade						
d. Employee benefit Expense	6.25	5.34	1.26	11.59	1.26	15.25
e. Depreciation and amortisation expense	0.01	0.01	0.00	0.02	0.00	0.01
f. Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1.57	2.71	0.18	4.28	2.41	3.68
i) Professional Charges						
ii) Merger exp		1.00		1.00		
iii) conveyance expenses	0.91			0.91		1.53
iv. professional charges						3.54
v. tours & travelling						1.16
Total Expenses	45.39	9.06	94.86	54.45	96.17	900.04
Profit/(loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	(16.57)	(9.01)	(1.27)	(25.58)	(1.89)	8.89
3 Other Income	0.00	0.00	0.00	0.00	0.00	0.00
Profit/(Loss) from ordinary activities before finance costs Interest and Exceptional Items (3+4)	(16.57)	(9.01)	(1.27)	(25.58)	(1.89)	8.89
5 Finance Costs	0.00	0.00	0.00	0.00	0.00	0.00
Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5+6)	(16.57)	(9.01)	(1.27)	(25.58)	(1.89)	8.89
7 Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
Profit/(Loss) from Ordinary Activities before tax (7+8)	(16.57)	(9.01)	(1.27)	(25.58)	(1.89)	8.89
10 Tax expense	0.00	0.00	0.00	0.00	0.00	2.75
Net Profit/(Loss) from Ordinary Activities after tax (9+10) (9-10)	(16.57)	(9.01)	(1.27)	(25.58)	(1.89)	6.14
12 Extraordinary Item (net of tax expense Rs. _____)	0.00	0.00	0.00	0.00	0.00	0.00
Net Profit/ (Loss) for the period (11+12)	(16.57)	(9.01)	(1.27)	(25.58)	(1.89)	6.14
14 Share of Profit/(loss) of Associates	0.00	0.00	0.00	0.00	0.00	0.00
15 Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
Net Profit/(Loss) after taxes, minority interest and share of profit /(loss) of associates (13+14+15)	(16.57)	(9.01)	(1.27)	(25.58)	(1.89)	6.14
17 Paid-up equity share capital (Face Value of the Share Rs10.00)	294.77	54.90	54.90	294.77	54.90	54.90
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						1912.92

For Sonal Mercantile Ltd.

Director

Tel. : 011- 27026992, 47064209 Mobile : 9312242461

Particulars		3 months ended 30.09.2012 Unaudited	Previous 3 months ended 30.06.2012 Unaudited	Corresponding 3 months ended in the previous year 30.09.2011 Unaudited	Year to Date figures for current Period ended 30.09.2012 Unaudited	Previous accounting year ended 30.09.2011 Unaudited	Previous accounting year ended 31.03.2012 Audited
19 I	Earnings Per Share (before extraordinary items) (of Rs. /- each (not annualised) (a) Basic			0.00		0.00	1.11
	(b) Diluted			0.00		0.00	1.11
19 II	Earnings Per Share (After extraordinary items) (of Rs. /- each (not annualised) (a) Basic						
	(b) Diluted						
20	Public Shareholding	2782049	470666	470666	2782049	470666	470666
	- No. of shares	94.38	86.00	86.00	94.38	86.00	86.00
	- Percentage of shareholding						
21	Promoters and promoter group Shareholdings **						
	a) Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a% of the total share capital of the company)						
	b) Non-encumbered	165656	78334	78334	165656	78334	78334
	- Number of Shares	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a% of the total shareholding of promoter and promoter group)	5.62	14.00	14.00	5.62	14.00	14.00
	- Percentage of shares (as a % of the total share capital of the company)						

Note:

- The above financial statements have been approved by the Board of directors in their meeting held on 14.11.2012
- Figures for the previous year/period have been reclassified/regrouped wherever necessary to conform to current year's classification.
- There were no Investor Complaints Pending as on 30th September, 2012

PLACE: Delhi
Date : 14.11.2012

For Sonal Mercantile Ltd.
For Sonal Mercantile Ltd.

Gopal Bansal
Director


Director

Sonal Mercantile Ltd.

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Standalone Statement of Assets and Liabilities

	Particulars	As at Current half year/year end 30.09.2012	As at previous year end 31.3.2012
A	EQUITY & LIABILITIES		
	1 Shareholders' Fund		
	(a) Share Capital		
	i) Paid Up Capital	29477050.00	5490000.00
	ii) 2398705 Equity Shares of Rs.10/- each to be allotted for consideration other than cash pursuant to scheme of amalgamation		23987050.00
	(b) Reserve and Surplus	188721428.00	191278586.74
	(c) Money Received against share warrants	0.00	0.00
	Sub-Total Shareholder' Funds	218198478.00	220755636.74
	2 Share Application Money pending allotment	0.00	0.00
	3 Minority Interest	0.00	0.00
	4 Non-Current Liabilities		
	(a) Long-Term borrowings	0.00	0.00
	(b) Deferred Tax Liability (net)	0.00	0.00
	(c) Long term provisions	0.00	0.00
	Sub-total - Non current Liabilities	0.00	0.00
	5 Current Liabilities		
	(a) Short-Term borrowings	0.00	0.00
	(b) Trade payables	3415150.00	15000.00
	(c) Other Current Liabilities	0.00	0.00
	(d) Short-term provisions	0.00	274589.00
	Sub-total - Current Liabilities	3415150.00	289589.00
	TOTAL - EQUITY AND LIABILITIES	221613628.00	221045225.74
B	ASSETS		
	1 Non-Current Assets		
	(a) Fixed Assets	5729.00	6299.00
	(b) Goodwill on consolidation	0.00	0.00
	Capital & amortised expenses not w/off	138295.00	138295.40
	(c) Non Current Investments	3119000.00	0.00
	(d) Deferred Tax Assets (net)	0.00	0.00
	(e) Longterm Loans and advances	0.00	0.00
	(f) Other Longterm assets	0.00	0.00
	Sub-total - Non current Assets	3263024.00	144594.40
	Current Assets		
	(a) Current Investments	0.00	63819000.00
	(b) Inventories	7785819.00	3665430.00
	(c) Trade Receivables	311.00	1011.29
	(d) Cash and Cash equivalents	264015.00	1293799.05
	(e) Short term Loans and advances	210300459.00	152121391.00
	(f) Other Current assets	0.00	0.00
	Sub-total - current Assets	218350604.00	220900631.34
	TOTAL - ASSETS	221613628.00	221045225.74

For Sonal Mercantile Ltd.

Director